

UNITED STATES DISTRICT COURT  
DISTRICT OF MASSACHUSETTS

IN RE: NEW ENGLAND COMPOUNDING  
PHARMACY, INC. PRODUCTS LIABILITY  
LITIGATION

MDL No. 1:13-md-2419-RWZ

This Document Relates to:  
All Cases

**NOTICE OF BANKRUPTCY COURT'S ENTRY OF ORDER (I) APPROVING THE  
ADEQUACY OF THE AMENDED JOINT DISCLOSURE STATEMENT; (II)  
APPROVING SOLICITATION AND NOTICE PROCEDURES WITH RESPECT  
TO CONFIRMATION OF THE PLAN PROPONENTS' FIRST AMENDED JOINT  
PLAN OF REORGANIZATION; (III) APPROVING THE FORM OF VARIOUS  
BALLOTS AND NOTICES IN CONNECTION THEREWITH; (IV) SCHEDULING  
CERTAIN DATES WITH RESPECT THERETO;  
AND (V) GRANTING RELATED RELIEF**

Paul D. Moore, the Chapter 11 Trustee (the "Trustee") of New England Compounding Pharmacy, Inc. ("NECC" or the "Debtor"), and the Official Committee of Unsecured Creditors of NECC (the "Official Committee," and together with the Trustee, the "Plan Proponents"), hereby give notice that, on March 3, 2015, the United States Bankruptcy Court for the District of Massachusetts (the "Bankruptcy Court") entered its *Order (I) Approving the Adequacy of the Amended Joint Disclosure Statement; (II) Approving Solicitation and Notice Procedures With Respect to Confirmation of the Plan Proponents' First Amended Joint Plan of Reorganization; (III) Approving the Form of Various Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates With Respect Thereto; and (V) Granting Related Relief* [Bankruptcy Court Docket No. 1181] (the "Disclosure Statement Order").

For the convenience of parties in interest, a copy of the Disclosure Statement Order is attached hereto as Exhibit A.

Dated: March 3, 2015  
Boston, Massachusetts

Respectfully submitted,

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Unsecured Creditors of New England  
Compounding Pharmacy, Inc.*

**Certificate of Service**

I, Michael R. Gottfried, hereby certify that on this day, March 3, 2015, I caused a copy of the foregoing document, which was filed using this Court's ECF system, to be served electronically upon those parties registered to receive ECF service.

/s/ Michael R. Gottfried  
Michael R. Gottfried